



# Gas Industry Co Co-regulatory Forum Registration Pack

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## Co-regulatory Forum, 1 December 2022

### Thank you for registering

The following slides outline our indicative FY2024 work programme.

This outline will form the basis for the detailed proposals we will consult on.

Gas Industry Co will publish our Statement of Intent and promulgate the annual Levy Regulations in mid-2023.

# Our work programme and your feedback

- Ahead of the forum, please take some time to read through our proposed programme and the various streams within it.
- Please bear in mind that many of our work streams are multi-year and will not be completed within FY2024, they may span across multiple years.
- We would like you to come prepared to discuss the questions on the last two slides, so that we can have an engaging conversation about our proposed work .

# Gas Industry Co Strategy



# Gas Industry Co proposed work programme FY2024

## Gas Transition Plan

- Various recommendations from the Gas Transition Plan to be implemented in FY2024, which are likely to include:
  - work on the biogas blending mechanism;
  - tradeable certificates;
  - removing existing legal and regulatory barriers to CCUS;
  - renewable LPG.

# Gas Industry Co proposed work programme FY2024

## Gas Governance

- Fulfil Gas Industry Co's statutory roles under each of the existing gas governance arrangements.

## Gas transmission

- Potentially working with the Commerce Commission to implement updates to pipeline regulation recommended in the Gas Transition Plan;
- Monitor asset management plans for gas transmission and report on any significant matters;
- Review transmission pipeline interconnections as required, address any concerns regarding reasonable access, and amend the Guidelines as required.

# Gas Industry Co proposed work programme FY2024

## Advanced gas metering

- Consult on a draft Statement of Proposal for rule changes and determine the preferred approach for non-regulatory aspects;
- Make a Recommendation to the Minister and begin implementation of system changes;
- Go-live of new arrangements and monitoring of new processes (eg UFG allocation and D+1) to ensure they are working effectively.

## Electricity Price Review

- Follow up on steps taken by dual fuel retailers to comply with the guidelines in accordance with the 12-month review process in the guidelines;
- Commence work on any actions arising from the review of participants' processes.

# Gas Industry Co proposed work programme FY2024

## Retail Gas Contracts Oversight Scheme

- Consider the alignment of the Retail Gas Contracts Oversight Scheme with the EPR Customer Care guidelines;
- Review the Scheme's Benchmarks and Reasonable Consumer Expectations.

## Critical Contingency Management

- Make a Recommendation to the Minister to amend the CCM Regulations;
- Implement proposed changes to the CCM Regulations;
- If requested by industry, complete consultation, and review process for pressure thresholds.

## Downstream reconciliation

- Complete the Allocation Agent tender process and appoint a new provider;
- Complete implementation to the new provider.



# Gas Industry Co proposed work programme FY2024

## Other

- Information Disclosure - establish and execute first review under information disclosure compliance processes;
- Gas Supply/Demand – commission annual updates;
- Review the Gas Distribution Contracts Oversight Scheme following discussions with retailers and distributors, and report on any necessary changes (including possible regulation);
- Complete performance audits under the Downstream Reconciliation Rules and the Switching Rules and continue to commission event audits as required.

## Crucial Questions

- Are you broadly satisfied with our governance, facilitation and consultation roles?
- Are there any other work you think we should be doing that we have not included in the work programme? Are there gas industry issues that we haven't identified?

## Crucial Questions

- Do you support inclusion of the work streams mentioned in slides 5-9 in our upcoming work programme?
- Do you support the approach we're taking to working with industry on the Gas Transition Plan?

# Thank you

Thank you for taking the time to read the registration pack and prepare for the co-regulatory forum.

We'll see you on 1 December.