



Maui Development Limited
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11 December 2013

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Steve Bielby
Gas Industry Company Limited
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Dear Steve,

Thank you for your letter dated 31 October concerning the development of an industry response to the PEA's proposals.

I am pleased to advise you that:

1. MDL and Vector have agreed a Memorandum of Understanding that will govern the work that they will be doing in response to the PEA's proposals. A copy of this is attached.
2. At Vector's invitation MDL representatives attended a Working Group with Vector and Vector Shippers to agree upon:
 - a. A work programme and the priority to be given to the different tasks identified.
 - b. The development of a communications plan.
 - c. Procedures for reporting progress quarterly to the GIC.

MDL will be attending future Working Group meetings as they are held.

Yours sincerely,

A handwritten signature in purple ink, appearing to read 'D Gray'. The signature is fluid and cursive, with a large 'D' and 'G'.

Donald Gray
General Manager, Commercial Operator, Maui Pipeline
for Maui Development Limited